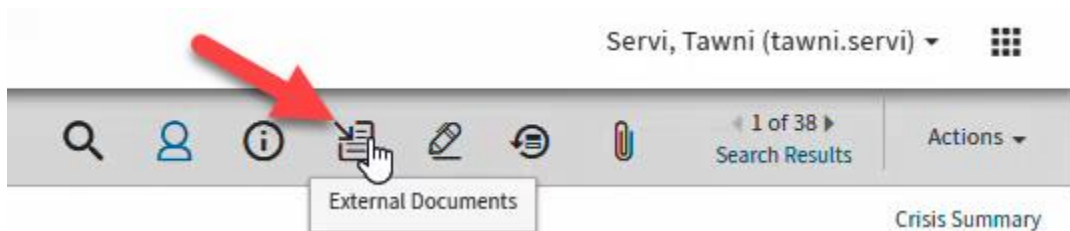


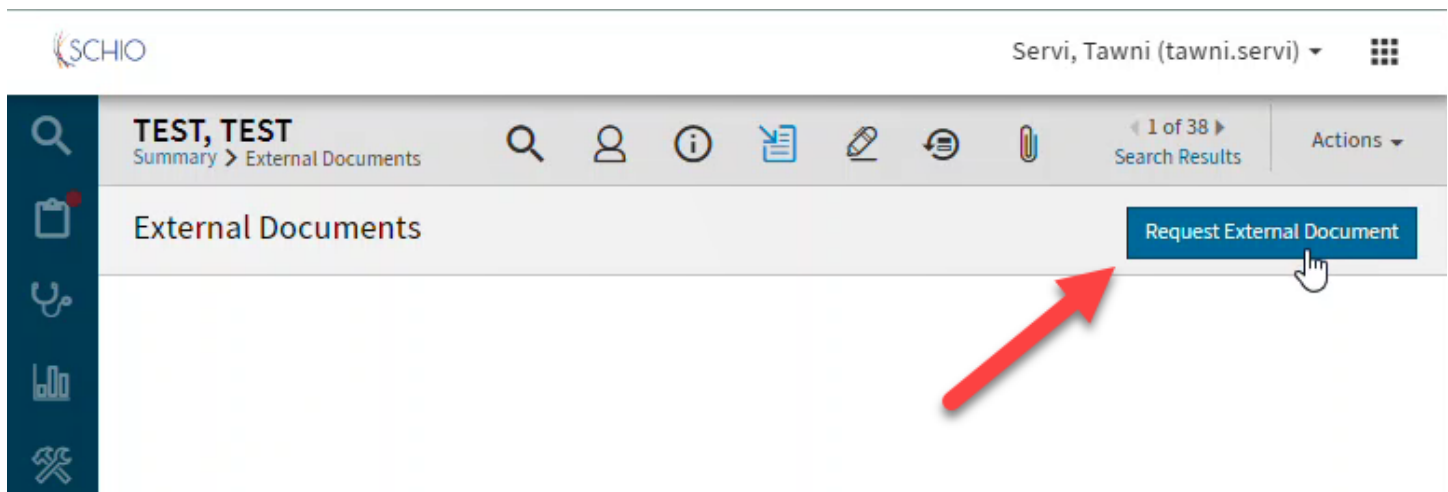
# Search for External Documents

Users will be able to search for patient documents from external data sources.

In Patient Summary click the icon with the arrow on a page to access or search External Documents.



Click the blue tab Request External Document



- The Search Reason defaults to Treatment
- Choose your role
- Choose the Data Source

Servi, Tawni (tawni.servi) ▾

### Search for External Documents

Select Data Sources (Required)  
Kaiser NorCal CQ, Sutter Health CQ

Search Reason (Required)  
Treatment

Search Role (Required)  
Medical doctor

Creation Date  
All Creation Dates

Service Start Date  
All Service Start Dates

Service Stop Date  
All Service Stop Dates

Save as default for all requests

When the query returns a document, you can add it to the patient chart or download

External Documents

1-2 of 2   100 ▾

**Completed** [View Details](#)

	Name ↑	Document Type ↑	Data Source ↑	Request Time ↑	Size ↑	Expiration Date ↑	Date Added to Patient ↑
<input type="checkbox"/>	Continuity of Care Document	CDA	Stanford Health EHEX	5 months ago	69.1 kB		
<input type="checkbox"/>	Continuity of Care Document	CDA	Sutter Health CQ	3 months ago	314.5 kB	02/09/2023	

It will appear in the External Documents tile in the patent summary

External Documents (2)		
Document Name	Creat...	Data...
Continuity of Care Document		Stanford Health EHEX
Continuity of Care Document		Sutter Health CQ